

April 12, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Symbol : NIVABUPA

Scrip Code: 544286

Sub: Reconciliation of Share Capital Audit Report for quarter ended March 31, 2026

Ref: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026. The report has been issued by Mr. Ranjeet Pandey of M/s. Ranjeet Pandey & Associates, Practicing Company Secretary(ies).

This is for your information and records.

Thanking You,

Yours' Sincerely

For **Niva Bupa Health Insurance Company Limited**

Aparna Sharma

Company Secretary and Compliance Officer

RANJEET PANDEY & ASSOCIATES

Company Secretaries

To,
The Board of Directors,
NIVA BUPA HEALTH INSURANCE COMPANY LIMITED,
C-98, First Floor, Lajpat Nagar,
New Delhi-110024

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1.	Quarter Ended	31 st March, 2026
2.	ISIN	INE995S01015
3.	Face Value	Rs. 10/- each
4.	Name of the Company	Niva Bupa Health Insurance Company Limited
5.	Registered Office Address	C-98, First Floor, Lajpat Nagar, New Delhi-110024.
6.	Correspondence Address	3 rd Floor, Capital Cyberscape, Golf Course Extension, Sector-59, Gurugram-122101, Haryana.
7.	Telephone & Fax Nos.	Ph No. +91-124-6354900 Fax: NIL
8.	E-mail address	secretarial@nivabupa.com
9.	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

		Number of shares	% of total issued capital
10.	Issued Capital	1,84,74,56,771	100
11.	Listed Capital	1,84,74,56,771	100
12.	Held in dematerialized form in NSDL	1,75,81,01,744	95.16
13.	Held in dematerialized form in CDSL	8,93,55,027	4.84
14.	Physical	NIL	N.A.
15.	Total No. of Shares (12+13+14)	1,84,74,56,771	100

16. Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15): N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/ Applied for Listing	Not for	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify Names)
Employee Stock Option Plan	88,000	*Applied		BSE and NSE	Yes	Yes	None

Employee Stock Option Plan	2,58,200	Applied (Listing and trading approval obtained vide letter of BSE and NSE dated 17 March, 2026)	BSE and NSE	Yes	Yes	None
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**The Company has received listing and trading approval of 88,000 equity shares of Rs. 10 each allotted on December 30, 2025, under Niva Bupa ESOP Scheme 2020 on 13th January, 2026.*

18. Register of Member is updated (Yes/ No): Yes
19. Reference to previous quarter with regards to excess dematerialization shares, if any: Not Applicable.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Not Applicable.
21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NIL	N.A	N.A
Pending for more than 21 days NSDL/ CDSL	NIL	N.A	N.A

22. Name, Telephone & Fax No. of the Compliance officer of the Company:

Name	Telephone No.	Fax No.
Ms. Aparna Sharma Company Secretary and Compliance Officer Membership No. A24399	+91-124-6354900	None

23. Name, Address, Telephone No. & Fax No., Registration No. of Auditor:

Name	Address	Telephone No.	Fax No.	Registration No.
CS Ranjeet Pandey	Ranjeet Pandey & Associates, Company Secretaries, A-160, Basement, Defence Colony, New Delhi-110024.	011-47321408	None	FCS 5922 CP No. 6087

24. Appointment of Common Agency for share registry work, if yes (Name & Address):

Name: KFin Technologies Limited

Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, Maharashtra – 400070.

25. Any other details that the Auditor may like to provide: NONE

**FOR RANJEET PANDEY & ASSOCIATES
COMPANY SECRETARIES**

RANJEET Digitally signed
by RANJEET
PANDEY PANDEY
Date: 2026.04.11
15:36:44 +05'30'

CS RANJEET PANDEY

FCS. 5922

CP NO. 6087

UDIN: F005922H000072043

Place: New Delhi

Date : 11/04/2026