

October 08, 2025

Ref: NBHI/NSE-COMPL/FY2025-26/26

To,
National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

Ref: ISINs- INE995S08010, INE995S08028

Sub: Statement for the Half year ended September 30, 2025

**Ref: SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024
("SEBI Master Circular")**

Dear Sir/Madam,

Pursuant to Paragraph 9.1(a) of Chapter VIII of the SEBI Master Circular, please find below details, in the prescribed format:

Name of the Issuer	ISIN No.	Issuance Date (DD-MM-YYYY)	Maturity Date(D D-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
Niva Bupa Health Insurance Company Limited	INE995S08010	15-11-2021	15-11-2031	10.70 %	Annual	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment and on any Call Option Payment Date (being the Interest Payment Dates at the end of 5 (Five) years and up to 9 (Nine) years from the Deemed Date of Allotment) ('Call Option'). The "Call Option Payment Dates" are November 15, 2026, and annually thereafter November 15, 2027, November 15, 2028, November 15, 2029 and November 15, 2030.	150	150
Niva Bupa Health Insurance Company	INE995S08028	15-03-2022	15-03-2032	10.70 %	Annual	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end	100	100

Niva Bupa Health Insurance Company Limited

IRDAI Registration No. 145 | CIN: L66000DL2008PLC182918

Registered Office: C-98, First Floor, Lajpat Nagar, Part 1, Delhi-110024

Corporate Office: 3rd Floor, Capital Cyber scape, Golf Course Extension Road, Sector-59, Gurugram-122101 (Haryana)

Website: www.nivabupa.com | Tel: +91-124-6354900

ny Limited						of 5 (Five) years from the Deemed Date of Allotment and on any Call Option Payment Date (being the Interest Payment Dates at the end of end of 5 (Five) years and up to 9 (Nine) years from the Deemed Date of Allotment) ('Call Option'). The "Call Option Payment Dates" are March 15, 2027, and annually thereafter on March 15, 2028, March 15, 2029, March 15, 2030 and March 15, 2031.		
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Please take the same on record.

Thanking you,
For **NIVA BUPA HEALTH INSURANCE COMPANY LIMITED**

Rajat Sharma
Company Secretary and Compliance Officer