

January 16, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Symbol : NIVABUPA

Scrip Code: 544286

Sub: Reconciliation of Share Capital Audit Report for quarter ended December 31, 2025

Ref: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025. The report has been issued by Mr. Ranjeet Pandey of M/s. Ranjeet Pandey & Associates, Practicing Company Secretary(ies).

This is for your information and records please.

Thanking You,

Yours' Sincerely

For **Niva Bupa Health Insurance Company Limited**

Vishwanath Mahendra

Executive Director and Chief Financial Officer

DIN: 11019011

Niva Bupa Health Insurance Company Limited

IRDAI Registration No. 145 | CIN: L66000DL2008PLC182918

Registered Office: C-98, First Floor, Lajpat Nagar, Part 1, Delhi-110024, India

Corporate Office: 3rd Floor, Capital Cyber scape, Golf Course Extension Road, Sector-59, Gurugram-122101, Haryana, India

Website: www.nivabupa.com | Email id: investor@nivabupa.com | Tel: +91-124-6354900

RANJEET PANDEY & ASSOCIATES

Company Secretaries

To,
The Board of Directors,
NIVA BUPA HEALTH INSURANCE COMPANY LIMITED,
C-98, First Floor, Lajpat Nagar,
New Delhi-110024

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

| | | |
|----|---|--|
| 1. | Quarter Ended | 31 st December, 2025 |
| 2. | ISIN | INE995S01015 |
| 3. | Face Value | Rs. 10/- each |
| 4. | Name of the Company | Niva Bupa Health Insurance Company Limited |
| 5. | Registered Office Address | C-98, First Floor, Lajpat Nagar, New Delhi-110024 |
| 6. | Correspondence Address | 3 rd Floor, Capital Cyberscape, Golf Course Extension, Sector-59, Gurugram-122101, Haryana. |
| 7. | Telephone & Fax Nos. | Ph No. +91-124-6354900 Fax: NIL |
| 8. | E-mail address | secretarial@nivabupa.com |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") |

| | | Number of shares | % of Total issued capital |
|-----|---------------------------------------|-----------------------|---------------------------|
| 10. | Issued Capital | 1,84,71,98,571 | 100 |
| 11. | Listed Capital | 1,84,71,10,571 | 100 |
| 12. | Held in dematerialized form in NSDL | 1,75,08,89,746 | 94.79 |
| 13. | Held in dematerialized form in CDSL | 9,62,20,825 | 5.21 |
| 14. | Physical | NIL | N.A. |
| 15. | Total No. of Shares (12+13+14) | 1,84,71,10,571 | 100 |

16. Reason for difference, if any, between (10&11), (10&15), (11&15): *The Company is in the process of carrying out corporate action for 88,000 equity shares of Rs. 10 each allotted on December 30, 2025, under Niva Bupa ESOP Scheme 2020.*

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of Shares | Applied/ Not Applied/ for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending for SE (Specify Names) |
|----------------------------|---------------|---|---|---------------------------|---------------------------|--|
| Employee Stock Option Plan | 11,11,500 | Applied (Listing and trading approval obtained vide letter of BSE and NSE dated 24 November, 2025) | BSE and NSE | Yes | Yes | None |
| Employee Stock Option Plan | 88,000 | Not Applied <i>(The Company is in the process of carrying out corporate action for 88,000 equity shares of Rs. 10 each allotted on December 30, 2025, under Niva Bupa ESOP Scheme 2020.)</i> | BSE and NSE | No | No | None |

18. Register of Member is updated (Yes/ No): Yes

19. Reference to previous quarter with regards to excess dematerialization shares, if any: Not Applicable.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Not Applicable.

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

| Total no. of requests | No. of requests | No. of shares | Reason for delay |
|-------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | NIL | N.A | N.A |

| | | | |
|--|-----|-----|-----|
| Pending for more than 21 days NSDL/ CDSL | NIL | N.A | N.A |
|--|-----|-----|-----|

22. Name, Telephone & Fax No. of the Compliance officer of the Company: **NONE**

23. Name, Address, Telephone No. & Fax No., Registration No. of Auditor:

| Name | Address | Telephone No. | Fax No. | Registration No. |
|-------------------|---|---------------|---------|-------------------------|
| CS Ranjeet Pandey | Ranjeet Pandey & Associates Company Secretaries A-160, Basement, Defence Colony, New Delhi-110024 | 011-47321408 | None | FCS 5922 CP No. 6087 |

24. Appointment of Common Agency for share registry work, if yes (Name & Address):

Name: KFin Technologies Limited

Address: Selenium Building, Tower-B, Plot No. 31& 32, Financial District,
Nanakramguda, Serilingampally, Rangareddi, Hyderabad- 500032

25. Any other details that the Auditor may like to provide: **NONE**

**FOR RANJEET PANDEY & ASSOCIATES
COMPANY SECRETARIES**

RANJEET Digitally signed
by RANJEET
PANDEY PANDEY
PANDEY Date: 2026.01.14
12:17:07 +05'30'

CS RANJEET PANDEY

FCS. 5922

CP NO. 6087

UDIN: F005922G003285121

Place: New Delhi
Date : 14.01.2026