

April 02, 2026

Ref: NBHI/NSE-COMPL/FY2026-27/01

To,  
National Stock Exchange of India Ltd.  
Listing Department  
Exchange Plaza, Plot No. C/1, G Block, Bandra  
Kurla Complex, Bandra East,  
Mumbai-400051

**Ref: ISINs- INE995S08010, INE995S08028**

**Sub: Statement for the Half year ended March 31, 2026**

**Ref: SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025 (“SEBI Master Circular”)**

Dear Sir/Madam,

Pursuant to Paragraph 9.1(a) of Chapter VIII of the SEBI Master Circular, please find below details, in the prescribed format:

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (₹ in crore)	Amount outstanding (₹ in crore)
Niva Bupa Health Insurance Company Limited	INE995S08010	15-11-2021	15-11-2031	10.70%	Annual	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment and on any Call Option Payment Date (being the Interest Payment Dates at the end of 5 (Five) years and up to 9 (Nine) years from the Deemed Date of Allotment) (“Call Option”). The “Call Option Payment Dates” are November 15, 2026, and annually thereafter November 15, 2027, November 15, 2028,	150	150

**Niva Bupa Health Insurance Company Limited**

IRDAI Registration No. 145 | CIN: L66000DL2008PLC182918

Registered Office: C-98, First Floor, Lajpat Nagar, Part 1, Delhi -110024, India.

Corporate Office: 3<sup>rd</sup> Floor, Capital Cyber scape, Golf Course Extension Road, Sector-59, Gurugram-122101 (Haryana)

Website: [www.nivabupa.com](http://www.nivabupa.com) | Email id: [investor@nivabupa.com](mailto:investor@nivabupa.com) | Tel: +91-124-6354900

						November 15, 2029 and November 15, 2030.		
Niva Bupa Health Insurance Company Limited	INE9 95S0 8028	15-03-2022	15-03-2032	10.70%	Annual	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment and on any Call Option Payment Date (being the Interest Payment Dates at the end of end of 5 (Five) years and up to 9 (Nine) years from the Deemed Date of Allotment) ('Call Option'). The "Call Option Payment Dates" are March 15, 2027, and annually thereafter on March 15, 2028, March 15, 2029, March 15, 2030 and March 15, 2031.	100	100

Please take the same on record.

Thanking you,  
Yours Sincerely,  
For **Niva Bupa Health Insurance Company Limited**

Aparna Sharma  
**Company Secretary and Compliance Officer**