

General information about company	
Scrip code	544286
NSE Symbol	NIVABUPA
MSEI Symbol	NOTLISTED
ISIN	INE995S01015
Name of the company	NIVA BUPA HEALTH INSURANCE COMPANY LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	No	Yes	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	74	69.34
As on the end of previous 1st quarter	74	67.37
As on the end of previous 2nd quarter	74	67.29
As on the end of previous 3rd quarter	74	64.89
As on the end of previous 4th quarter	74	65.56

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Grantees (XC)	
								No of Voting (XIV) Rights						Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total				
(A)	Promoter & Promoter Group	1	1022690470			1022690470	55.43	1022690470		1022690470	55.43			
(B)	Public	154882	822365176			822365176	44.57	822365176		822365176	44.57			28065
(C)	Non Promoter-Non Public													
(C1)	Shares underlying DRs													
(C2)	Shares held by Employee Trusts													
	Total	154883	1845055646			1845055646	100	1845055646		1845055646	100			28065

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	54.6	365800474	35.77									1022690470			
(B)	Public	45.4											822365176	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	365800474	19.83									1845055646	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group[illegible]

(4)	Non-institutions												
(b)	Directors and their relatives (excluding independent directors and nominee directors)	3	16968555			16968555	0.92	16968555		16968555	0.92		53
(c)	Key Managerial Personnel	0	0			0	0	0		0	0		14
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	150775	51499325			51499325	2.79	51499325		51499325	2.79		94
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	294	48910006			48910006	2.65	48910006		48910006	2.65		13
(i)	Non Resident Indians (NRIs)	1433	2644280			2644280	0.14	2644280		2644280	0.14		0
(k)	Foreign Companies	1	44676098			44676098	2.42	44676098		44676098	2.42		0
(l)	Bodies Corporate	382	178779350			178779350	9.69	178779350		178779350	9.69		0
(m)	Any Other (specify)	1914	2408809			2408809	0.13	2408809		2408809	0.13		0
Sub-Total (B)(4)		154802	345886423			345886423	18.75	345886423		345886423	18.75		28
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		154882	822365176			822365176	44.57	822365176		822365176	44.57		28
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder												
Total (A+B+C2)		154883	1845055646			1845055646	100	1845055646		1845055646	100		28
Total (A+B+C)		154883	1845055646			1845055646	100	1845055646		1845055646	100		28

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non- Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shar		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-c (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(2)	Foreign															
(e)	Any Other (specify)	54.6	365800474	35.77									1022690470			
Sub-Total (A)(2)		54.6	365800474	35.77									1022690470			
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		54.6	365800474	35.77									1022690470			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	7.99											149706669	0	0	0
(b)	Venture Capital Funds	0											0	0	0	0
(c)	Alternate Investment Funds	5.66											105994297	0	0	0
(d)	Banks	0											0	0	0	0
(e)	Insurance Companies	1.15											21535841	0	0	0
(f)	Provident Funds/ Pension Funds	0											0	0	0	0
(g)	Asset reconstruction companies	0											0	0	0	0
(h)	Sovereign Wealth Funds	0											0	0	0	0
(i)	NBFCs registered with RBI	0.04											682861	0	0	0
(j)	Other Financial Institutions	0											0	0	0	0
(k)	Any Other (specify)	0											0	0	0	0
Sub-Total (B)(1)		14.84											277919668	0	0	0
(2)	Institutions (Foreign)															

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Text Block	
Textual Information(1)	Mr. David Martin Fletcher is holding 20 Equity Shares as Nominee of Bupa Singapore Holdings Pte. Ltd. (Promoter of the Company).
Textual Information(2)	Please find below note on Promoter group entities: Bupa Inversiones Latam S.A.: Dissolution by way of merger into Bupa Chile S.A Centrum Opieki Medycznej Comed Sp. z.o.o: Liquidated Hifu Clinic Sp. z.o.o: Dissolution by way of merger into LUX MED Onkologia Sp. z.o.o. Sociedad Medico Quirurgica De Antofagasta S.A: Dissolution by way of merger into Centro Medico Antofagasta S.A. Swissmed Centrum Zdrowia S.A. - name changed to LUX MED Szpital Gdansk S.A. LUX MED Tabita Sp. z.o.o. - name changed to LUX MED Centrum Opieki i Rehabilitacji Sp. z.o.o. Instituto de Previdencia e Assistencia Odontolgica Ltda.- name changed to Care Plus Odontologa Assistencial Ltda.

Any Other (specify)							
Sr. No.	1	2	3	4	5	6	7
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate
Name of the Shareholders (I)	Bupa Singapore Holdings Pte Ltd	Bupa Investments Overseas Limited	4DENT Sp. z.o.o.	Advanced Skincare S.L.	Amedex Services Ltd. (St Kitts)	Anglolar S. A	ApteGo Sp. z.o.o.
PAN (II)	AAGCB0971Q	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z
No. of the Shareholders (I)	1	0	0	0	0	0	0
No. of fully paid up equity shares held (IV)	1022690470	0	0	0	0	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1022690470	0	0	0	0	0	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	55.43	0	0	0	0	0	0
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	1022690470	0	0	0	0	0	0
Total	1022690470	0	0	0	0	0	0
Total as a % of Total Voting rights	55.43	0	0	0	0	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	1022690470	0	0	0	0	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	54.6	0	0	0	0	0	0
Number of Locked in shares (XIII)							
No. (a)	365800474	0	0	0	0	0	0
As a % of total Shares held (b)	35.77	0	0	0	0	0	0
Number of equity shares held in dematerialized form (XVIII)	1022690470	0	0	0	0	0	0
Reason for not providing PAN							
Reason for not providing PAN		Textual Information(1)	Textual Information(2)	Textual Information(3)	Textual Information(4)	Textual Information(5)	Textual Information(6)
Shareholder type	Promoter	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

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Any Other (specify)	
Sr. No.	
Category	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of the Shareholders (I)	1
No. of fully paid up equity shares held (IV)	1022690470
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1022690470
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	55.43
Number of Voting Rights held in each class of securities (IX)	
Class eg: X	1022690470
Total	1022690470
Total as a % of Total Voting rights	55.43
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	1022690470
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	54.6
Number of Locked in shares (XIII)	
No. (a)	365800474
As a % of total Shares held (b)	35.77
Number of equity shares held in dematerialized form (XVIII)	1022690470
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

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Textual Information(102)	Foreign Body Corporate
Textual Information(103)	Foreign Body Corporate
Textual Information(104)	Foreign Body Corporate
Textual Information(105)	Foreign Body Corporate
Textual Information(106)	Foreign Body Corporate
Textual Information(107)	Foreign Body Corporate
Textual Information(108)	Foreign Body Corporate
Textual Information(109)	Foreign Body Corporate
Textual Information(110)	Foreign Body Corporate
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Textual Information(112)	Foreign Body Corporate
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Textual Information(135)	Foreign Body Corporate
Textual Information(136)	Foreign Body Corporate
Textual Information(137)	Foreign Body Corporate
Textual Information(138)	Foreign Body Corporate

Mutual Funds				
Sr. No.	1	2	3	
Name of the Shareholders (I)	DSP FLEXI CAP FUND	TATA MULTI ASSET OPPORTUNITIES FUND	SBI LONG TERM EQUITY FUND	Click here to go back
PAN (II)	AAAJD0430B	AAATT0570A	AABTS6407Q	Total
No. of fully paid up equity shares held (IV)	65981755	25902429	25509647	117393831
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	65981755	25902429	25509647	117393831
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.58	1.4	1.38	6.36
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	65981755	25902429	25509647	117393831
Total	65981755	25902429	25509647	117393831
Total as a % of Total Voting rights	3.58	1.4	1.38	6.36
No. Of Outstanding ESOP Granted (XC)	0	0	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	65981755	25902429	25509647	117393831
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	3.52	1.38	1.36	6.27
Number of equity shares held in dematerialized form (XIV)	65981755	25902429	25509647	117393831
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

Alternate Investment Funds			
Sr. No.	1	2	
Name of the Shareholders (I)	INDIA BUSINESS EXCELLENCE FUND IV	A91 EMERGING FUND II LLP	Click here to go back
PAN (II)	AABTI9290H	ABWFA0449C	Total
No. of fully paid up equity shares held (IV)	48399106	39035360	87434466
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	48399106	39035360	87434466
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.62	2.12	4.74
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	48399106	39035360	87434466
Total	48399106	39035360	87434466
Total as a % of Total Voting rights	2.62	2.12	4.74
No. Of Outstanding ESOP Granted (XC)	0	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	48399106	39035360	87434466
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	2.58	2.08	4.67
Number of equity shares held in dematerialized form (XIV)	48399106	39035360	87434466
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

Foreign Portfolio Investors Category I				
Sr. No.	1	2	3	
Name of the Shareholders (I)	ZULIA INVESTMENTS PTE. LTD.	AMANSA HOLDINGS PRIVATE LIMITED	MORGAN STANLEY INVESTMENT FUNDS ASIA OPPORTUNITY F	Click here to go back
PAN (II)	AABCZ6374J	AAKCA7237L	AAKCM5721D	Total
No. of fully paid up equity shares held (IV)	37778328	42291644	18493023	98562995
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	37778328	42291644	18493023	98562995
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.05	2.29	1	5.34
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	37778328	42291644	18493023	98562995
Total	37778328	42291644	18493023	98562995
Total as a % of Total Voting rights	2.05	2.29	1	5.34
No. Of Outstanding ESOP Granted (XC)	0	0	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	37778328	42291644	18493023	98562995
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	2.02	2.26	0.99	5.26
Number of equity shares held in dematerialized form (XIV)	37778328	42291644	18493023	98562995
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

Insurance Companies		
Sr. No.	1	
Name of the Shareholders (I)	SBI LIFE INSURANCE CO. LTD	Click here to go back
PAN (II)	AAFCS2530P	Total
No. of fully paid up equity shares held (IV)	20203467	20203467
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	20203467	20203467
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.1	1.1
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	20203467	20203467
Total	20203467	20203467
Total as a % of Total Voting rights	1.1	1.1
No. Of Outstanding ESOP Granted (XC)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	20203467	20203467
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.08	1.08
Number of equity shares held in dematerialized form (XIV)	20203467	20203467
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Bodies Corporate			
Sr. No.	1	2	
Name of the Shareholders (I)	M PALLONJI AND CO PVT LTD	FETTL TONE LLP	Click here to go back
PAN (II)	AAACM3525B	AAGFF5633G	Total
No. of fully paid up equity shares held (IV)	21281061	146202091	167483152
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	21281061	146202091	167483152
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.15	7.92	9.08
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	21281061	146202091	167483152
Total	21281061	146202091	167483152
Total as a % of Total Voting rights	1.15	7.92	9.08
No. Of Outstanding ESOP Granted (XC)	0	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	21281061	146202091	167483152
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.14	7.81	8.94
Number of equity shares held in dematerialized form (XIV)	21281061	146202091	167483152
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

Foreign Companies		
Sr. No.	1	
Name of the Shareholders (I)	V-SCIENCES INVESTMENTS PTE LTD	Click here to go back
PAN (II)	AACCV1507G	Total
No. of fully paid up equity shares held (IV)	44676098	44676098
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	44676098	44676098
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.42	2.42
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	44676098	44676098
Total	44676098	44676098
Total as a % of Total Voting rights	2.42	2.42
No. Of Outstanding ESOP Granted (XC)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	44676098	44676098
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	2.39	2.39
Number of equity shares held in dematerialized form (XIV)	44676098	44676098
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)				
Sr. No.	1	2	3	
Category	Clearing Members	HUF	Trusts	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	4	1907	3	1914
No. of fully paid up equity shares held (IV)	1283	2290626	116900	2408809
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1283	2290626	116900	2408809
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.12	0.01	0.13
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	1283	2290626	116900	2408809
Total	1283	2290626	116900	2408809
Total as a % of Total Voting rights	0	0.12	0.01	0.13
No. Of Outstanding ESOP Granted (XC)	0	0	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1283	2290626	116900	2408809
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0	0.12	0.01	0.13
Number of equity shares held in dematerialized form (XIV)	1283	2290626	116900	2408809
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

