

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Date: October 19, 2023

Ref: NBHI/NSE-COMPL/FY2023-24/34

To,
General Manager - Listing
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai-400051, Maharashtra, India

Ref: ISINs- INE995S08010, INE995S08028

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 51 read with Part B of Schedule III of the SEBI Listing Regulations, as amended from time to time, and in furtherance of the intimation submitted on October 12, 2023, we wish to inform you that pursuant to the Investment Agreement executed on October 11, 2023 by the Company, Bupa Singapore Holdings Pte Ltd and Fettle Tone LLP (“**IA**”), the following identified investor – SBI Life Insurance Company Limited (“**SBI Life**”) – has, on October 18, 2023, executed a separate deed of adherence to the IA (“**DOA**”). Under its DOA, SBI Life has agreed to subscribe to equity shares of the Company, pursuant to and in accordance with the terms of the IA (read with the DOA).

The issuance and allotment of shares to SBI Life is subject to fulfilment of certain conditions precedent, including receipt of: (a) necessary regulatory approvals including from the Insurance Regulatory and Development Authority of India, and (b) necessary approvals from the Board of Directors and shareholders of the Company.

Please take the above information on record.

Thanking you.

For **NIVA BUPA HEALTH INSURANCE COMPANY LIMITED**

Rajat Sharma
Company Secretary
Address: 14th Floor, Capital Cyberscape,
Sector 59, Gurugram, Haryana 122102

Cc: **Axis Trustee Services Limited- Debenture Trustee**
The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg,
Dadar West, Mumbai 400 028, India

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED
CIN – U66000DL2008PLC182918

Registered Office: C-98, First Floor, Lajpat Nagar, Part 1, New Delhi-110024, India.
Corporate Office: 14th Floor, Capital Cyberscape, Sector 59, Gurugram, Haryana- 122102, India.
www.nivabupa.com