

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Date: April 30, 2024

Ref: NBHI/NSE-COMPL/FY2024-25/007

To,
General Manager - Listing
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

Ref: ISINs- INE995S08010, INE995S08028

Sub: Reporting under SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/ 613 dated August 10, 2021 regarding “Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper”- Chapter XIV – Centralised Database for corporate bonds/ debentures.

Dear Sir/Madam,

Pursuant to Chapter XIV of the SEBI Operational Circular dated August 10, 2021, we are enclosing the disclosure in the prescribed format (Annex - XIV – B).

Request you to please take the same on record.

Thanking you.

For **NIVA BUPA HEALTH INSURANCE COMPANY LIMITED**

Rajat Sharma
Company Secretary
Address: 14th Floor, Capital Cyberscape,
Sector 59, Gurugram, Haryana 122102

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Annexure-XIV-B

1. Listing Details

Sl. No	ISIN	Allotment Date	Listing Date	Listing Quantity	First Time Issue/Further Issue	Exchange
1	INE995S08010	15-11-2021	18-11-2021	1500	First Time	National Stock Exchange of India Limited
2	INE995S08028	15-03-2022	21-03-2022	1000	First Time	National Stock Exchange of India Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink downloadable: <https://www.nseindia.com/resources/exchange-communication-circulars> Circular also attached as Annexure-1

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/redemption	Date of payment of interest/redemption
1	INE995S08010	31/10/2023	Interest	15/11/2023
2	INE995S08028	29/02/2024	Interest	14/03/2024

4. Details of credit rating:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE995S08010	CARE Ratings Limited	CARE A+	Stable	Upgrade	December 27, 2023	Verified	December 27, 2023
INE995S08028	CARE Ratings Limited	CARE A+	Stable	Upgrade	December 27, 2023	Verified	December 27, 2023

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE995S08010	CARE Ratings Limited	CARE A	Stable	Reaffirm	December 30, 2022	Verified	December 30, 2022
INE995S08028	CARE Ratings Limited	CARE A	Stable	Reaffirm	December 30, 2022	Verified	December 30, 2022

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):

b) Details of interest payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE995S08010	INE995S08028
2	Issue size	INR1,50,00,00,000/-	INR 1,00,00,00,000/-
3	Interest Amount to be paid on due date	INR 16,05,00,000/-	INR 10,70,00,000/-
4	Frequency - quarterly/ monthly	Annually	Annually
5	Change in frequency of payment (if any)	None	None
6	Details of such change	Not applicable	Not applicable
7	Interest payment record date	31/10/2023	29/02/2024
8	Due date for interest payment	15/11/2023	15/03/2024
9	Actual date for interest payment	15/11/2023	14/03/2024
10	Amount of interest	INR 14,44,50,000/- (post deducting TDS of INR 1,60,50,000/-)	INR 9,63,00,000/- (post deducting TDS of INR 1,07,00,000/-)
11	Date of last interest payment	For ISIN INE995S08010 the date of last interest payment is 15/11/2022.	For ISIN INE995S08028, the last interest payment was made on 15/03/2023.

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

12	Reason for non-payment/ delay in payment	Not applicable	Not applicable
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c) Details of redemption payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	Not Applicable
2	Type of redemption (full/ partial)	
3	If partial redemption, then a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable, there is no default / delays in servicing any other debt security.						

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/50350	Date: November 18, 2021
Circular Ref. No: 1323/02021	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of
National Stock Exchange of India Limited**

**Apurva Meghraj
Manager**

ANNEXURE
1. Fresh Issue
a. Commercial Papers

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 16/02/22 Sr 15
Sec Type	CP
Security	TMFL
Issue	160222
Series	Sr 15
ISIN	INE601U14HM8
No. of Securities/Quantity	7000
Face Value	500000
Issue Price	494635.5
Date of Allotment	17-Nov-2021
Date of Redemption	16-Feb-2022

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 10/02/22 Sr 14
Sec Type	CP
Security	TMFL
Issue	100222
Series	Sr 14
ISIN	INE601U14HN6
No. of Securities/Quantity	7000
Face Value	500000
Issue Price	494985.5
Date of Allotment	17-Nov-2021
Date of Redemption	10-Feb-2022

Name of the Company	Tata Motors Finance Solutions Limited
Security Description	TMFSL CP 14/02/22 Sr 03
Sec Type	CP
Security	TMFSL
Issue	140222
Series	Sr 03
ISIN	INE477S14BE7
No. of Securities/Quantity	6000
Face Value	500000
Issue Price	494692.5
Date of Allotment	17-Nov-2021
Date of Redemption	14-Feb-2022

Name of the Company	Barclays Investments & Loans (India) Private Limited
Security Description	BILIPL CP 17/05/22 Sr 316
Sec Type	CP
Security	BILIPL
Issue	170522
Series	Sr 316
ISIN	INE704I14EW1
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	488139
Date of Allotment	17-Nov-2021
Date of Redemption	17-May-2022

Name of the Company	Godrej Properties Limited
Security Description	GPL CP 16/02/22 Sr 33
Sec Type	CP
Security	GPL
Issue	160222
Series	Sr 33
ISIN	INE484J14NA5
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	495075
Date of Allotment	17-Nov-2021
Date of Redemption	16-Feb-2022

Name of the Company	Berger Paints (I) Limited
Security Description	BPIL CP 08/02/22 Sr 41
Sec Type	CP
Security	BPIL
Issue	080222
Series	Sr 41
ISIN	INE463A14LA2
No. of Securities/Quantity	1200
Face Value	500000
Issue Price	495933.5
Date of Allotment	18-Nov-2021
Date of Redemption	08-Feb-2022

Name of the Company	L&T Finance Limited
Security Description	LTFL CP 17/05/22
Sec Type	CP
Security	LTFL
Issue	170522
Series	-
ISIN	INE027E14MA5
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	488956.5
Date of Allotment	18-Nov-2021
Date of Redemption	17-May-2022

b. Other debt securities

Name of the Company	L&T Finance Limited
Security Description	L&T Finance 6.25% 2024 Sr J
Sec Type	DB
Security	LTF24
Issue Name	6.25%
Series	Sr J
ISIN	INE027E07BS4
No. of Securities/Quantity	2150
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Nov-2021
Date of Redemption	15-Nov-2024
Call Option Date	-

Put Option Date	-
Coupon rate	6.25

Name of the Company	Niva Bupa Health Insurance Company Limited
Security Description	Niva Bupa 10.70% 2031
Sec Type	DB
Security	NBHI31
Issue Name	10.70%
Series	-
ISIN	INE995S08010
No. of Securities/Quantity	1500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	15-Nov-2021
Date of Redemption	15-Nov-2031
Call Option Date	15-Nov-2026, 15-Nov-2027, 15-Nov-2028, 15-Nov-2029, 15-Nov-2030
Put Option Date	-
Coupon rate	10.70

Name of the Company	Tata Cleantech Capital Limited
Security Description	TCCL 5.95% 2024 Sr C
Sec Type	DB
Security	TCCL24
Issue Name	5.95%
Series	Sr C

ISIN	INE857Q07349
No. of Securities/Quantity	3000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	17-Nov-2021
Date of Redemption	15-Nov-2024
Call Option Date	-
Put Option Date	-
Coupon rate	5.95

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/51688	Date: March 21, 2022
Circular Ref. No: 0321/2022	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of
National Stock Exchange of India Limited**

**Apurva Meghraj
Manager**

ANNEXURE
1. Fresh Issue
a. Commercial Papers

Name of the Company	Creamline Dairy Products Limited
Security Description	CDPL CP 15/06/22 Sr. 018
Sec Type	CP
Security	CDPL
Issue	150622
Series	Sr. 018
ISIN	INE412L14183
No. of Securities/Quantity	500
Face Value	500000
Issue Price	494235.5
Date of Allotment	17-Mar-2022
Date of Redemption	15-Jun-2022

Name of the Company	TVS Credit Services Limited
Security Description	TCSL CP 16/06/22
Sec Type	CP
Security	TCSL
Issue	160622
Series	-
ISIN	INE729N14GG6
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	493965.5
Date of Allotment	17-Mar-2022
Date of Redemption	16-Jun-2022

Name of the Company	Crompton Greaves Consumer Electricals Limited
Security Description	CGCEL CP 13/09/22
Sec Type	CP
Security	CGCEL
Issue	130922
Series	-
ISIN	INE299U14029
No. of Securities/Quantity	12000
Face Value	500000
Issue Price	488320.5
Date of Allotment	17-Mar-2022
Date of Redemption	13-Sep-2022

Name of the Company	Crompton Greaves Consumer Electricals Limited
Security Description	CGCEL CP 16/03/23
Sec Type	CP
Security	CGCEL
Issue	160323
Series	-
ISIN	INE299U14011
No. of Securities/Quantity	12000
Face Value	500000
Issue Price	474001.5
Date of Allotment	17-Mar-2022
Date of Redemption	16-Mar-2023

Name of the Company	Aditya Birla Housing Finance Limited
Security Description	ABHFL CP 10/06/22 Sr. 007-008
Sec Type	CP
Security	ABHFL
Issue	100622
Series	Sr. 007-008
ISIN	INE831R14CA3
No. of Securities/Quantity	3500
Face Value	500000
Issue Price	495214
Date of Allotment	17-Mar-2022
Date of Redemption	10-Jun-2022

Name of the Company	Welspun India Limited
Security Description	WIL CP 13/09/22
Sec Type	CP
Security	WIL
Issue	130922
Series	-
ISIN	INE192B14588
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	488203
Date of Allotment	17-Mar-2022
Date of Redemption	13-Sep-2022

Name of the Company	Bharti Enterprises Limited
Security Description	BEL CP 22/04/22
Sec Type	CP
Security	BEL
Issue	220422
Series	-
ISIN	INE396J14158
No. of Securities/Quantity	6000
Face Value	500000
Issue Price	497839.5
Date of Allotment	17-Mar-2022
Date of Redemption	22-Apr-2022

Name of the Company	JM Financial Products Limited
Security Description	JFPL CP 28/03/22 Sr.00613
Sec Type	CP
Security	JFPL
Issue	280322
Series	Sr.00613
ISIN	INE523H14Z23
No. of Securities/Quantity	6000
Face Value	500000
Issue Price	499583
Date of Allotment	21-Mar-2022
Date of Redemption	28-Mar-2022

Name of the Company	Tata Capital Limited
Security Description	TCL CP 21/03/23 Sr 06
Sec Type	CP
Security	TCL
Issue	210323
Series	Sr 06
ISIN	INE976114NE4
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	475059.5
Date of Allotment	21-Mar-2022
Date of Redemption	21-Mar-2023

Name of the Company	JM Financial Capital Limited
Security Description	JFCL CP 28/03/22 Sr.00614
Sec Type	CP
Security	JFCL
Issue	280322
Series	Sr.00614
ISIN	INE901W14CN7
No. of Securities/Quantity	7000
Face Value	500000
Issue Price	499583
Date of Allotment	21-Mar-2022
Date of Redemption	28-Mar-2022

Name of the Company	Housing Development Finance Corporation Limited
Security Description	HDFCL CP 20/01/23 Sr. 28
Sec Type	CP
Security	HDFCL
Issue	200123
Series	Sr. 28
ISIN	INE001A14YK2
No. of Securities/Quantity	20500
Face Value	500000
Issue Price	479486
Date of Allotment	21-Mar-2022
Date of Redemption	20-Jan-2023

Name of the Company	L&T Finance Limited
Security Description	LTFL CP 20/03/23
Sec Type	CP
Security	LTFL
Issue	200323
Series	-
ISIN	INE027E14MN8
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	475575
Date of Allotment	21-Mar-2022
Date of Redemption	20-Mar-2023

Name of the Company	Godrej Agrovvet Limited
Security Description	GAL CP 18/05/22 Sr 70
Sec Type	CP
Security	GAL
Issue	180522
Series	Sr 70
ISIN	INE850D14LN7
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	496803
Date of Allotment	21-Mar-2022
Date of Redemption	18-May-2022

b. Other debt securities

Name of the Company	Citicorp Finance (India) Limited
Security Description	CFIL 5.67% 2024 Sr 798 Tr 1
Sec Type	DB
Security	CITI24
Issue Name	5.67%
Series	Sr 798 Tr 1
ISIN	INE915D08CT6
No. of Securities/Quantity	5250
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	29-Mar-2024
Call Option Date	22-Mar-2023

Put Option Date	-
Coupon rate	5.67

Name of the Company	DME Development Limited
Security Description	DDL T-Link 2036 SrI STRP IX
Sec Type	PR
Security	DME36
Issue Name	RESET
Series	SrI STRP IX
ISIN	INE0J7Q07108
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	17-Mar-2036
Call Option Date	-
Put Option Date	-
Coupon rate	T-Link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2028 SrI STRP I
Sec Type	PR
Security	DME28
Issue Name	RESET
Series	SrI STRP I
ISIN	INE0J7Q07025
No. of Securities/Quantity	5000

Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	16-Mar-2028
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2029 SrI STRP II
Sec Type	PR
Security	DME29
Issue Name	RESET
Series	SrI STRP II
ISIN	INE0J7Q07033
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	16-Mar-2029
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2030 SrI STRP III
Sec Type	PR
Security	DME30
Issue Name	RESET
Series	SrI STRP III
ISIN	INE0J7Q07041
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	18-Mar-2030
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2031 SrI STRP IV
Sec Type	PR
Security	DME31
Issue Name	RESET
Series	SrI STRP IV
ISIN	INE0J7Q07058
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000

Date of Allotment	16-Mar-2022
Date of Redemption	17-Mar-2031
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2032 SrI STRP V
Sec Type	PR
Security	DME32
Issue Name	RESET
Series	SrI STRP V
ISIN	INE0J7Q07066
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	16-Mar-2032
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2033 SrI STRP VI
Sec Type	PR
Security	DME33
Issue Name	RESET

Series	SrI STRP VI
ISIN	INE0J7Q07074
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	16-Mar-2033
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2034 SrI STRP VII
Sec Type	PR
Security	DME34
Issue Name	RESET
Series	SrI STRP VII
ISIN	INE0J7Q07082
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	16-Mar-2034
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2035 SrI STRP VIII
Sec Type	PR
Security	DME35
Issue Name	RESET
Series	SrI STRP VIII
ISIN	INE0J7Q07090
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	16-Mar-2022
Date of Redemption	16-Mar-2035
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	DME Development Limited
Security Description	DDL T-link 2037 SrI STRP X
Sec Type	PR
Security	DME37
Issue Name	RESET
Series	SrI STRP X
ISIN	INE0J7Q07017
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000

Date of Allotment	16-Mar-2022
Date of Redemption	16-Mar-2037
Call Option Date	-
Put Option Date	-
Coupon rate	T-link

Name of the Company	Niva Bupa Health Insurance Company Limited
Security Description	Niva Bupa 10.70% 2032
Sec Type	DB
Security	NBHI32
Issue Name	10.70%
Series	-
ISIN	INE995S08028
No. of Securities/Quantity	1000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	15-Mar-2022
Date of Redemption	15-Mar-2032
Call Option Date	15-Mar-2029
Put Option Date	-
Coupon rate	10.70